

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT



APPLICATION FOR PERMIT TO DRILL						1. WELL NAME and NUMBER Ute Energy 15-27-3-1E			
2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>						3. FIELD OR WILDCAT WILDCAT			
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO						5. UNIT or COMMUNITIZATION AGREEMENT NAME			
6. NAME OF OPERATOR UTE ENERGY UPSTREAM HOLDINGS LLC						7. OPERATOR PHONE 720 420-3235			
8. ADDRESS OF OPERATOR 1875 Lawrence St Ste 200, Denver, CO, 80202						9. OPERATOR E-MAIL rgarrison@uteenergy.com			
10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) Fee			11. MINERAL OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>			12. SURFACE OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>			
13. NAME OF SURFACE OWNER (if box 12 = 'fee') Ute Energy Upstream Holdings LLC						14. SURFACE OWNER PHONE (if box 12 = 'fee') 720-420-3200			
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee') 1875 Lawrence Street, Suite 200, Denver, CO 80202						16. SURFACE OWNER E-MAIL (if box 12 = 'fee')			
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')			18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>			19. SLANT VERTICAL <input checked="" type="checkbox"/> DIRECTIONAL <input type="checkbox"/> HORIZONTAL <input type="checkbox"/>			

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	549 FSL 1795 FEL	SWSE	27	3.0 S	1.0 E	U
Top of Uppermost Producing Zone	549 FSL 1795 FEL	SWSE	27	3.0 S	1.0 E	U
At Total Depth	549 FSL 1795 FEL	SWSE	27	3.0 S	1.0 E	U

21. COUNTY UINTAH		22. DISTANCE TO NEAREST LEASE LINE (Feet) 475		23. NUMBER OF ACRES IN DRILLING UNIT 40	
		25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 920		26. PROPOSED DEPTH MD: 10287 TVD: 10287	
27. ELEVATION - GROUND LEVEL 5063		28. BOND NUMBER LPM9032132		29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 438496	

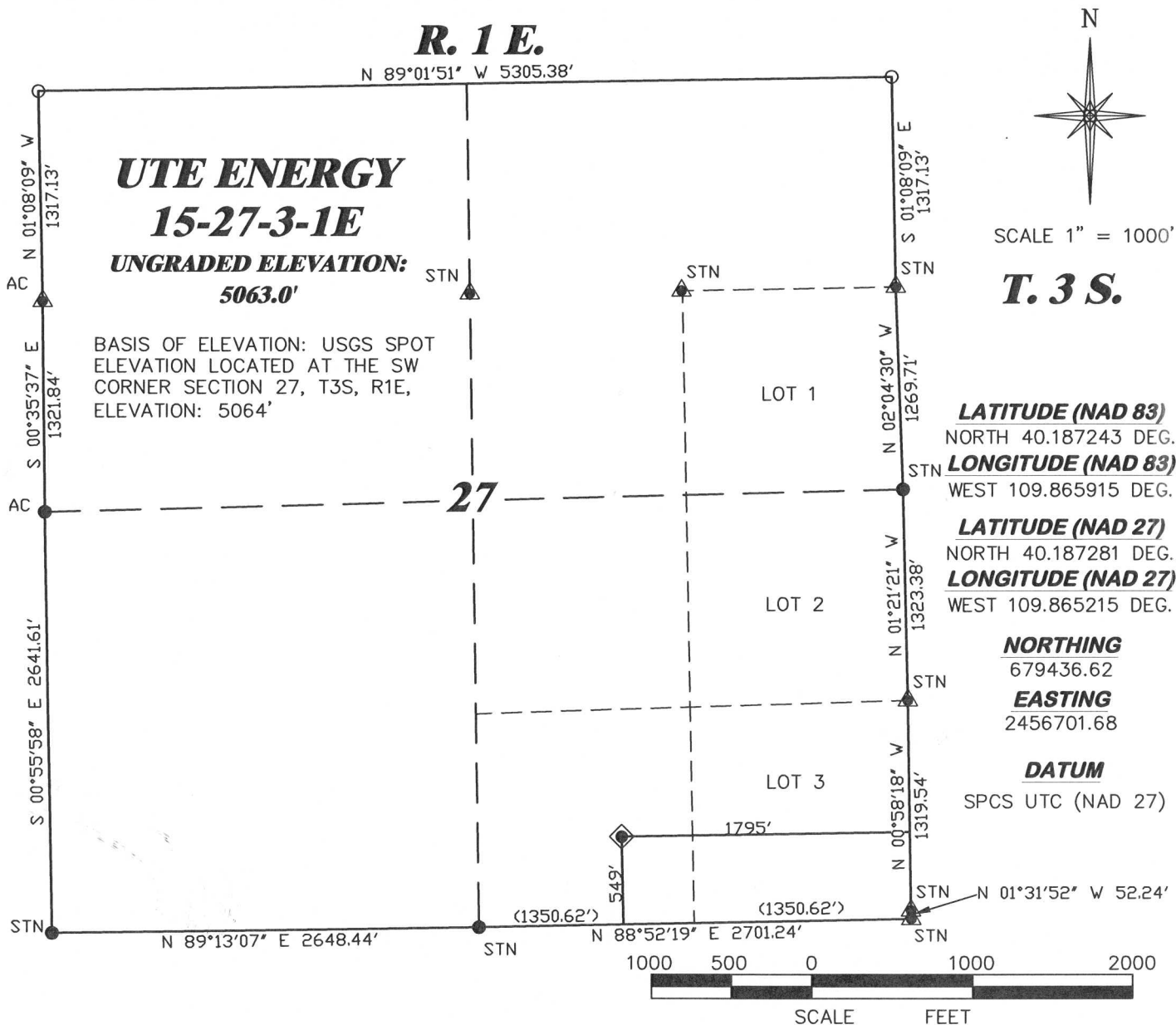
Hole, Casing, and Cement Information										
String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
SURF	12.25	8.625	0 - 1029	24.0	J-55 ST&C	8.4	Light (Hibond)	362	1.35	14.8
PROD	7.875	5.5	0 - 10287	17.0	N-80 LT&C	9.2	Halliburton Light , Type Unknown	298	3.2	11.0
							50/50 Poz	610	1.46	13.5

ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input checked="" type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

NAME Lori Browne	TITLE Regulatory Specialist	PHONE 720 420-3246
SIGNATURE	DATE 10/21/2011	EMAIL lbrowne@uteenergy.com
API NUMBER ASSIGNED 43047521200000		
APPROVAL Permit Manager		

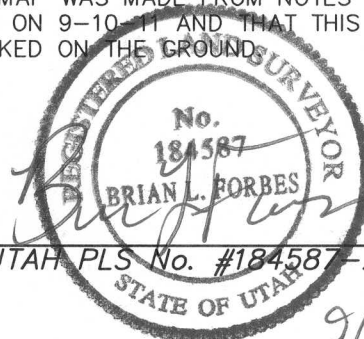


SURVEYOR'S STATEMENT

I, BRIAN L. FORBES, OF ROCK SPRINGS, WYOMING, HEREBY STATE: THIS MAP WAS MADE FROM NOTES TAKEN DURING AN ACTUAL FIELD SURVEY DONE UNDER MY DIRECT SUPERVISION ON 9-10-11 AND THAT THIS PLAT CORRECTLY SHOWS THE LOCATION OF UTE ENERGY 15-27-3-1E AS STAKED ON THE GROUND.

LEGEND

- ◆ WELL LOCATION
- BOTTOM HOLE LOC. (APPROX)
- FOUND MONUMENT
- ▲ PREVIOUSLY FOUND MONUMENT
- CALCULATED CORNER



UTAH PLS No. #184587-2201

9/29/11

<div style="display: flex; align-items: center;"> <div> DRG RIFFIN & ASSOCIATES, INC. <small>(307) 362-5028</small> 1414 ELK ST., ROCK SPRINGS, WY 82901 </div> </div>		PLAT OF DRILLING LOCATION FOR UTE ENERGY 549' F/SL & 1795' F/EL, SWSE, SECTION 27, T. 3 S., R. 1 E., U.S.M. UINTAH COUNTY, UTAH	
DRAWN: 9/29/11 -NDP	SCALE: 1" = 1000'		
REVISED: NA	DRG JOB No. 18498 EXHIBIT 1		